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Attorneys for Defendants
C. R. Bard, Inc. and
Bard Peripheral Vascular, Inc.

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF ARIZONA

IN RE: Bard IVC Filters Products Liability MDL NO. 15-02641-PHX-DGC
Litigation

This Document Relates to:

CHRISTINE LORTHE, an individual,

Plaintiff,

Case No. CV-15-2446-PHX-DGC

v.

C. R. BARD, INC., a corporation, BARD
PERIPHERAL VASCULAR, INC., a
corporation, and DOES 1 through 100,
inclusive

Defendants.

**DEFENDANTS C. R. BARD, INC. AND
BARD PERIPHERAL VASCULAR,
INC.'S ANSWER AND AFFIRMATIVE
DEFENSES AND DEMAND FOR
TRIAL BY JURY**

1 Defendants C. R. Bard, Inc. (“Bard”) and Bard Peripheral Vascular, Inc. (“BPV”)
2 (Bard and BPV are collectively “Defendants”) answer the Complaint (“Plaintiff’s
3 Complaint”) of Plaintiff Christine Lorte (“Plaintiff”) as follows:

4 1. Defendants are without knowledge or information sufficient to form a belief as
5 to the truth of the allegations contained in Paragraph 1 of Plaintiff’s Complaint and, on that
6 basis, deny them.

7 2. Defendants admit that Bard is a New Jersey Corporation and that Bard is
8 authorized to do business, and does business, in the state of Florida. Defendants admit that
9 Bard owns a facility where vena cava filters are manufactured, including under the trademark
10 Eclipse™ Filters. Defendants deny any remaining allegations contained in Paragraph 2 of
11 Plaintiff’s Complaint.

12 3. Defendants admit that BPV is an Arizona Corporation. Defendants further
13 admit that BPV is a wholly owned subsidiary of Bard. Defendants also admit that BPV
14 designs, sells, markets, and distributes inferior vena cava filters and that BPV has designed,
15 sold, marketed, and distributed filters under the trademark Eclipse™ Filter System, including
16 in the state of Florida. Defendants deny any remaining allegations contained in Paragraph 3
17 of Plaintiff’s Complaint.

18 4. Paragraph 4 of Plaintiff’s Complaint does not contain any factual allegations,
19 requiring no response by Defendants. However, to the extent Paragraph 4 purports to cast
20 liability either directly or indirectly upon Defendants, said Paragraph is expressly denied.

21 5. Paragraph 5 of Plaintiff’s Complaint does not contain any factual allegations,
22 requiring no response by Defendants. However, to the extent Paragraph 5 purports to cast
23 liability either directly or indirectly upon Defendants, said Paragraph is expressly denied.

24 **JURISDICTION AND VENUE**

25 6. Defendants do not dispute that, based on the facts as alleged by Plaintiff, which
26 have not been and could not have been confirmed by Defendants, jurisdiction appears to be
27 proper in the United States District Court for the Middle District of Florida. However,
28

1 Defendants deny that they are liable to Plaintiff for any amount whatsoever and deny that
2 Plaintiff has suffered any damages whatsoever.

3 7. Defendants do not dispute that, based on the facts as alleged by Plaintiff, which
4 have not been and could not have been confirmed by Defendants, venue appears to be proper
5 in the Middle District of Florida.

6 **GENERAL FACTUAL ALLEGATIONS**

7 8. Defendants incorporate by reference their responses to Paragraphs 1-7 of
8 Plaintiff's Complaint as if fully set forth herein.

9 9. Defendants are without knowledge or information sufficient to form a belief as
10 to the truth of the allegations regarding the trade name of any inferior vena cava filter
11 implanted in Plaintiff and, on that basis, deny them. Defendants deny the remaining
12 allegations contained in Paragraph 9 of Plaintiff's Complaint.

13 10. Defendants deny the allegations contained in Paragraph 10 of Plaintiff's
14 Complaint.

15 11. Defendants deny the allegations contained in Paragraph 11 of Plaintiff's
16 Complaint.

17 12. Defendants deny the allegations contained in Paragraph 12 of Plaintiff's
18 Complaint.

19 13. Defendants deny the allegations contained in Paragraph 13 of Plaintiff's
20 Complaint.

21 14. Defendants lack knowledge or information sufficient to admit or deny the
22 allegation regarding the time frame when inferior vena cava filters were first introduced on
23 the market or the identity of manufacturers of inferior vena cava filters. Defendants deny any
24 remaining allegations of Paragraph 14 of Plaintiff's Complaint.

25 15. Defendants admit that inferior vena cava filters are intended to prevent injury or
26 death resulting from venous thrombosis and pulmonary embolism. Defendants further admit
27 that inferior vena cava filters may be designed for permanent placement, temporary
28

1 placement, or both. Defendants deny any remaining allegations of Paragraph 15 of Plaintiff's
2 Complaint.

3 16. Defendants admit that the inferior vena cava is a large vein that receives blood
4 from the lower regions of the body and delivers it to the right atrium of the heart. Defendants
5 further admit that deep vein thrombosis and pulmonary emboli present dangerous risks to
6 human health, including sometimes death. Defendants deny any remaining allegations of
7 Paragraph 16 of Plaintiff's Complaint.

8 17. The allegations contained in Paragraph 17 of Plaintiff's Complaint are
9 conclusions of law, to which no response is required. To the extent that a response is
10 required, Defendants deny these allegations.

11 18. Defendants deny the allegations contained in Paragraph 18 of Plaintiff's
12 Complaint.

13 19. Defendants admit that certain people are at an increased risk for the
14 development of deep vein thrombosis and pulmonary embolus, but lack sufficient information
15 to admit or deny the allegations regarding the various treatments recommended by physicians
16 to treat such risk and, therefore, deny them. Defendants deny any remaining allegations of
17 Paragraph 19 of Plaintiff's Complaint.

18 20. Defendants lack knowledge or information or information sufficient to form a
19 belief as to the truth of the allegation regarding the time frame when inferior vena cava filters
20 were first introduced on the market. Defendants also lack knowledge or information
21 sufficient to form a belief as to the truth of the allegation regarding the time frame when
22 optional or retrievable filters came to be marketed or the other allegations regarding optional
23 or retrievable filters marketed by other manufacturers. Defendants deny any remaining
24 allegations contained in Paragraph 20 of Plaintiff's Complaint.

25 21. Defendants admit that Bard has distributed the Simon Nitinol Filter in the
26 United States since at least 1992 and that the Simon Nitinol Filter is indicated for permanent
27 use. Defendants admit that, as part of their continuing efforts to constantly evaluate the
28

1 medical devices they sell, in conjunction with the ever-changing state-of-the-art, they are
2 continually striving to improve the life-saving performance of those devices. The Recovery®
3 Filter was developed in furtherance of those efforts. Defendants deny the remaining
4 allegations contained in Paragraph 21 of Plaintiff's Complaint, as stated.

5 22. Defendants deny the allegations contained in Paragraph 22 of Plaintiff's
6 Complaint.

7 23. Defendants deny the allegations contained in Paragraph 23 of Plaintiff's
8 Complaint.

9 24. Defendants deny the allegations contained in Paragraph 24 of Plaintiff's
10 Complaint.

11 25. Defendants admit that the Recovery® Filter was cleared by the FDA for
12 permanent placement on November 27, 2002, pursuant to an application submitted under
13 Section 510(k) of the Food, Drug and Cosmetic Act. The allegations pertaining to the
14 requirements of Section 510(k) contained in Footnote 1 are conclusions of law to which no
15 answer is required. Defendants deny any remaining allegations contained in Paragraph 25 of
16 Plaintiff's Complaint, including any allegations contained in Footnote 1.

17 26. Defendants admit that the Recovery® Filter was cleared by the FDA for
18 retrievable placement on July 25, 2003, pursuant to an application submitted under
19 Section 510(k) of the Food, Drug and Cosmetic Act. Defendants deny any remaining
20 allegations contained in Paragraph 26 of Plaintiff's Complaint.

21 27. Defendants deny the allegations contained in Paragraph 27 of Plaintiff's
22 Complaint.

23 28. Defendants deny the allegations contained in Paragraph 28 of Plaintiff's
24 Complaint.

25 29. Defendants deny the allegations contained in Paragraph 29 of Plaintiff's
26 Complaint.

1 30. Defendants admit that the Recovery® Filter consists of twelve shape-memory
2 Nitinol wires emanating from a central Nitinol sleeve. Defendants further admit that the
3 twelve wires form two levels of filtration for emboli: the legs provide the lower level of
4 filtration, and the arms provide the upper level of filtration. Defendants deny any remaining
5 allegations contained in Paragraph 30 of Plaintiff's Complaint.

6 31. Defendants admit that the Recovery® Filter was designed to be inserted
7 endovascularly. Defendants further admit that the Recovery® Filter is designed to be
8 delivered via an introducer sheath, which is included in the delivery system for the device.
9 Defendants deny any remaining allegations of Paragraph 31 of Plaintiff's Complaint.

10 32. Defendants admit that, as part of their continuing efforts to constantly evaluate
11 the medical devices they sell, in conjunction with the ever-changing state-of-the-art, they are
12 continually striving to improve the life-saving performance of those devices. The Recovery®
13 Filter was developed in furtherance of those efforts. Defendants deny any remaining
14 allegations contained in Paragraph 32 of Plaintiff's Complaint, including all sub-parts thereof.

15 33. Defendants deny the allegations contained in Paragraph 33 of Plaintiff's
16 Complaint.

17 34. Defendants deny the allegations contained in Paragraph 34 of Plaintiff's
18 Complaint.

19 35. Defendants deny the allegations contained in Paragraph 35 of Plaintiff's
20 Complaint, including all sub-parts thereof.

21 36. Defendants deny the allegations contained in Paragraph 36 of Plaintiff's
22 Complaint.

23 37. Defendants deny the allegations contained in Paragraph 37 of Plaintiff's
24 Complaint.

25 38. Defendants deny the allegations contained in Paragraph 38 of Plaintiff's
26 Complaint, including all sub-parts thereof.

1 39. Defendants deny the allegations contained in Paragraph 39 of Plaintiff's
2 Complaint, including all sub-parts thereof.

3 40. Defendants deny the allegations contained in Paragraph 40 of Plaintiff's
4 Complaint.

5 41. Defendants deny the allegations contained in Paragraph 41 of Plaintiff's
6 Complaint.

7 42. Defendants deny the allegations contained in Paragraph 42 of Plaintiff's
8 Complaint, including all sub-parts thereof.

9 43. Defendants deny the allegations contained in Paragraph 43 of Plaintiff's
10 Complaint, including all sub-parts thereof.

11 44. Defendants deny the allegations contained in Paragraph 44 of Plaintiff's
12 Complaint.

13 45. Defendants deny the allegations contained in Paragraph 45 of Plaintiff's
14 Complaint.

15 46. Defendants deny the allegations contained in Paragraph 46 of Plaintiff's
16 Complaint, as stated. By way of further answer, Defendants admit that, as part of their
17 continuing efforts to constantly evaluate the medical devices they sell, in conjunction with the
18 ever-changing state-of-the-art, they are continually striving to improve the life-saving
19 performance of those devices. Defendants deny any remaining allegations contained in
20 Paragraph 46 of Plaintiff's Complaint.

21 47. Defendants deny the allegations contained in Paragraph 47 of Plaintiff's
22 Complaint.

23 48. Defendants deny the allegations contained in Paragraph 48 of Plaintiff's
24 Complaint.

25 49. Defendants deny the allegations contained in Paragraph 49 of Plaintiff's
26 Complaint.

1 50. Defendants deny the allegations contained in Paragraph 50 of Plaintiff's
2 Complaint.

3 51. Defendants deny the allegations contained in Paragraph 51 of Plaintiff's
4 Complaint.

5 52. Defendants deny the allegations contained in Paragraph 52 of Plaintiff's
6 Complaint, including all sub-parts thereof.

7 53. Defendants deny the allegations contained in Paragraph 53 of Plaintiff's
8 Complaint, including all sub-parts thereof.

9 54. Defendants admit the G2® Filter System was cleared by the United States Food
10 and Drug Administration for permanent placement on August 29, 2005 pursuant to an
11 application submitted under Section 510(k) of the Food, Drug and Cosmetic Act. Defendants
12 deny any remaining allegations contained in Paragraph 54 of Plaintiff's Complaint.

13 55. Defendants admit that the G2® Filter System was cleared by the United States
14 Food and Drug Administration for retrievable placement on January 15, 2008. . Defendants
15 further admit that, in this application, Bard stated to the FDA that the G2® Filter is
16 "substantially equivalent" – as that term of art is used by the FDA and as it is defined in the
17 Code of Federal Regulations – to the Recovery® Filter System, and that the FDA issued a
18 letter on August 29, 2005 indicating that it concurred. Defendants further admit that the G2®
19 Filter was originally cleared by the FDA for permanent use, but that the G2® Filter was
20 subsequently cleared by the FDA for optional use as a retrievable inferior vena cava filter.
21 Defendants deny any remaining allegations contained in Paragraph 55 of Plaintiff's
22 Complaint.

23 56. Defendants admit that, as part of their continuing efforts to constantly evaluate
24 the medical devices they sell, in conjunction with the ever-changing state-of-the-art, they are
25 continually striving to improve the life-saving performance of those devices. Defendants
26 deny the remaining allegations contained in Paragraph 56 of Plaintiff's Complaint.

1 57. Defendants deny the allegations contained in Paragraph 57 of Plaintiff's
2 Complaint.

3 58. Defendants deny the allegations contained in Paragraph 58 of Plaintiff's
4 Complaint.

5 59. Defendants deny the allegations contained in Paragraph 59 of Plaintiff's
6 Complaint.

7 60. Defendants deny the allegations contained in Paragraph 60 of Plaintiff's
8 Complaint.

9 61. Defendants deny the allegations contained in Paragraph 61 of Plaintiff's
10 Complaint.

11 62. Defendants deny the allegations contained in Paragraph 62 of Plaintiff's
12 Complaint.

13 63. Defendants deny the allegations contained in Paragraph 63 of Plaintiff's
14 Complaint.

15 64. Defendants deny the allegations contained in Paragraph 64 of Plaintiff's
16 Complaint, including all sub-parts thereof.

17 65. Defendants deny the allegations contained in Paragraph 65 of Plaintiff's
18 Complaint, including all sub-parts thereof.

19 66. Defendants deny the allegations contained in Paragraph 66 of Plaintiff's
20 Complaint.

21 67. Defendants admit the G2® Express Filter System was cleared by the United
22 States Food and Drug Administration pursuant to an application submitted under
23 Section 510(k) of the Food, Drug and Cosmetic Act in 2008. Defendants further admit that
24 the G2® and G2® Express Filters are similarly designed, except that the G2® Express Filter
25 was equipped with a snarable "hook" to allow retrievable via a snare device. Defendants
26 deny any remaining allegations contained in Paragraph 67 of Plaintiff's Complaint.

1 68. Defendants admit the Eclipse™ Filter System was cleared by the United States
2 Food and Drug Administration pursuant to an application submitted under Section 510(k) of
3 the Food, Drug and Cosmetic Act in 2010. Defendants also admit that, as part of their
4 continuing efforts to constantly evaluate the medical devices they sell, in conjunction with the
5 ever-changing state-of-the-art, they are continually striving to improve the life-saving
6 performance of those devices. The Eclipse™ Filter, which was electropolished, was
7 developed in furtherance of those efforts. Defendants deny any remaining allegations
8 contained in Paragraph 68 of Plaintiff's Complaint.

9 69. Defendants deny the allegations contained in Paragraph 69 of Plaintiff's
10 Complaint.

11 70. Defendants deny that the G2® or G2® Express Filter Systems were
12 unreasonably dangerous or defective in any manner. Defendants admit that, as part of their
13 continuing efforts to constantly evaluate the medical devices they sell, in conjunction with the
14 ever-changing state-of-the-art, they are continually striving to improve the life-saving
15 performance of those devices. The Meridian™ Filter was developed in furtherance of those
16 efforts. Defendants admit the Meridian™ Filter System was cleared by the United States
17 Food and Drug Administration pursuant to an application submitted under Section 510(k) of
18 the Food, Drug and Cosmetic Act in 2011. Defendants deny the remaining allegations
19 contained in Paragraph 70 of Plaintiff's Complaint.

20 71. Defendants admit that, as part of their continuing efforts to constantly evaluate
21 the medical devices they sell, in conjunction with the ever-changing state-of-the-art, they are
22 continually striving to improve the life-saving performance of those devices. The Meridian™
23 Filter was developed in furtherance of those efforts. Defendants deny the remaining
24 allegations contained in Paragraph 71 of Plaintiff's Complaint.

25 72. Defendants deny the allegations contained in Paragraph 72 of Plaintiff's
26 Complaint.

1 73. Defendants deny the allegations contained in Paragraph 73 of Plaintiff's
2 Complaint.

3 74. Defendants deny the allegations contained in Paragraph 74 of Plaintiff's
4 Complaint.

5 75. Defendants deny that the G2®, G2® Express, or Meridian™ Filter Systems
6 were unreasonably dangerous or defective in any manner. Defendants admit that, as part of
7 their continuing efforts to constantly evaluate the medical devices they sell, in conjunction
8 with the ever-changing state-of-the-art, they are continually striving to improve the life-
9 saving performance of those devices. The Denali™ Filter was developed in furtherance of
10 those efforts. Defendants admit the Denali™ Filter System was cleared by the United States
11 Food and Drug Administration pursuant to an application submitted under Section 510(k) of
12 the Food, Drug and Cosmetic Act in 2013. Defendants deny the remaining allegations
13 contained in Paragraph 75 of Plaintiff's Complaint.

14 76. Defendants deny that the G2®, G2® Express, or Meridian™ Filter Systems
15 were unreasonably dangerous or defective in any manner. Defendants admit that, as part of
16 their continuing efforts to constantly evaluate the medical devices they sell, in conjunction
17 with the ever-changing state-of-the-art, they are continually striving to improve the life-
18 saving performance of those devices. The Denali™ Filter was developed in furtherance of
19 those efforts. Defendants deny the remaining allegations contained in Paragraph 76 of
20 Plaintiff's Complaint.

21 77. Defendants deny the allegations contained in Paragraph 77 of Plaintiff's
22 Complaint.

23 78. Defendants deny the allegations contained in Paragraph 78 of Plaintiff's
24 Complaint.

25 79. Defendants deny the allegations contained in Paragraph 79 of Plaintiff's
26 Complaint.

1 80. Defendants admit that the Recovery® Cone Removal System was designed to
2 assist physicians with the removal of inferior vena cava filters. Defendants also admit that
3 the Recovery® Cone was marketed to physicians as the preferred mechanism for retrieval of
4 Bard's inferior vena cava filters. Defendants deny the remaining allegations contained in
5 Paragraph 80 of Plaintiff's Complaint.

6 81. Defendants deny the allegations contained in Paragraph 81 of Plaintiff's
7 Complaint.

8 82. Defendants deny the allegations contained in Paragraph 82 of Plaintiff's
9 Complaint.

10 83. Defendants deny the allegations contained in Paragraph 83 of Plaintiff's
11 Complaint.

12 84. Defendants deny the allegations contained in Paragraph 84 of Plaintiff's
13 Complaint.

14 85. Defendants admit that Bard received a warning letter from the FDA's Los
15 Angeles office dated July 13, 2015. Defendants deny the remaining allegations contained in
16 Paragraph 85 of Plaintiff's Complaint, as stated.

17 86. Defendants deny the allegations contained in Paragraph 86 of Plaintiff's
18 Complaint, as stated.

19 87. Defendants deny the allegations contained in Paragraph 87 of Plaintiff's
20 Complaint.

21 88. Defendants deny the allegations contained in Paragraph 88 of Plaintiff's
22 Complaint.

23 89. Defendants are without knowledge or information sufficient to form a belief as
24 to the truth of the allegations regarding the trade name of any inferior vena cava filter
25 implanted in Plaintiff and, on that basis, deny them. Defendants deny the remaining
26 allegations contained in Paragraph 89 of Plaintiff's Complaint.

1 90. Defendants deny the allegations contained in Paragraph 90 of Plaintiff's
2 Complaint.

3 91. Defendants deny the allegations contained in Paragraph 91 of Plaintiff's
4 Complaint.

5 92. Defendants deny the allegations contained in Paragraph 92 of Plaintiff's
6 Complaint.

7 93. Defendants deny the allegations contained in Paragraph 93 of Plaintiff's
8 Complaint.

9 94. Defendants deny the allegations contained in Paragraph 94 of Plaintiff's
10 Complaint.

11 95. Defendants deny the allegations contained in Paragraph 95 of Plaintiff's
12 Complaint.

13 96. Defendants deny the allegations contained in Paragraph 96 of Plaintiff's
14 Complaint.

15 97. Defendants deny the allegations contained in Paragraph 97 of Plaintiff's
16 Complaint.

17 98. Defendants deny the allegations contained in Paragraph 98 of Plaintiff's
18 Complaint.

19 99. Defendants deny the allegations contained in Paragraph 99 of Plaintiff's
20 Complaint.

21 100. Defendants are without knowledge or information sufficient to form a belief as
22 to the truth of the allegations contained in Paragraph 100 of Plaintiff's Complaint and, on that
23 basis, deny them.

24 101. Defendants are without knowledge or information sufficient to form a belief as
25 to the truth of the allegations regarding the trade name of any inferior vena cava filter
26 implanted in Plaintiff and, therefore, deny them. Defendants admit that Bard owns a facility
27 where vena cava filters are manufactured and that filters under the trademark Recovery®
28

1 Filter System were manufactured at that facility. Defendants further admit that BPV designs,
2 sells, markets, and distributes inferior vena cava filters and that BPV designed, sold,
3 marketed, and distributed filters under the trademark Recovery® Filter System. Defendants
4 deny any remaining allegations contained in Paragraph 101 of Plaintiff's Complaint.

5 102. Defendants are without knowledge or information sufficient to form a belief as
6 to the truth of the allegations contained in Paragraph 102 of Plaintiff's Complaint and, on that
7 basis, deny them.

8 103. Defendants deny the allegations contained in Paragraph 103 of Plaintiff's
9 Complaint.

10 104. Defendants deny the allegations contained in Paragraph 104 of Plaintiff's
11 Complaint.

12 105. Defendants deny the allegations contained in Paragraph 105 of Plaintiff's
13 Complaint.

14 106. Defendants deny the allegations contained in Paragraph 106 of Plaintiff's
15 Complaint.

16 107. Defendants deny the allegations contained in Paragraph 107 of Plaintiff's
17 Complaint.

18 108. Defendants deny the allegations contained in Paragraph 108 of Plaintiff's
19 Complaint.

20 **FIRST CAUSE OF ACTION**

21 **NEGLIGENCE**

22 109. Defendants incorporate by reference their responses to Paragraphs 1-108 of
23 Plaintiff's Complaint as if fully set forth herein.

24 110. Defendants admit that Bard owns a facility where vena cava filters are
25 manufactured, including under the trademarks Recovery® Filter System. Defendants further
26 admit that BPV designs, sells, markets, and distributes inferior vena cava filters and that BPV
27 has designed, sold, marketed, and distributed filters under the trademarks Recovery® Filter
28

1 System. Defendants deny any remaining allegations contained in Paragraph 110 of Plaintiff's
2 Complaint.

3 111. Defendants are without knowledge or information sufficient to form a belief as
4 to the truth of the allegations regarding the trade name of any inferior vena cava filter
5 implanted in Plaintiff and, therefore, deny them. Defendants deny any remaining allegations
6 contained in Paragraph 111 of Plaintiff's Complaint.

7 112. The allegations contained in Paragraph 112 of Plaintiff's Complaint regarding
8 Defendants' duty are conclusions of law, to which no response is required. To the extent a
9 response is required, Defendants deny those allegations.

10 113. Defendants deny the allegations contained in Paragraph 113 of Plaintiff's
11 Complaint.

12 114. Defendants deny the allegations contained in Paragraph 114 of Plaintiff's
13 Complaint, including all sub-parts thereof.

14 115. Defendants deny the allegations contained in Paragraph 115 of Plaintiff's
15 Complaint.

16 116. Defendants deny the allegations contained in Paragraph 116 of Plaintiff's
17 Complaint.

18 117. Defendants deny the allegations contained in Paragraph 117 of Plaintiff's
19 Complaint, including all sub-parts thereof.

20 118. Defendants deny the allegations contained in Paragraph 118 of Plaintiff's
21 Complaint.

22 119. Defendants deny the allegations contained in Paragraph 119 of Plaintiff's
23 Complaint.

24 **SECOND CAUSE OF ACTION**

25 **STRICT PRODUCTS LIABILITY – FAILURE TO WARN**

26 120. Defendants incorporate by reference their responses to Paragraphs 1-119 of
27 Plaintiff's Complaint as if fully set forth herein.
28

1 121. Defendants are without knowledge or information sufficient to form a belief as
2 to the truth of the allegations regarding the trade name of any inferior vena cava filter
3 implanted in Plaintiff and, therefore, deny them. Defendants admit that Bard owns a facility
4 where vena cava filters are manufactured, including under the trademark Recovery® Filter
5 System. Defendants further admit that BPV designs, sells, markets, and distributes inferior
6 vena cava filters and that BPV has designed, sold, marketed, and distributed filters under the
7 trademark Recovery® Filter System. The allegations contained in Paragraph 121 of
8 Plaintiff's Complaint regarding Defendants' duty are conclusions of law, to which no
9 response is required. To the extent a response is required, Defendants deny those allegations.
10 Defendants deny any remaining allegations contained in Paragraph 121 of Plaintiff's
11 Complaint.

12 122. Defendants deny the allegations contained in Paragraph 122 of Plaintiff's
13 Complaint.

14 123. Defendants deny the allegations contained in Paragraph 123 of Plaintiff's
15 Complaint.

16 124. Defendants deny the allegations contained in Paragraph 124 of Plaintiff's
17 Complaint.

18 125. Defendants deny the allegations contained in Paragraph 125 of Plaintiff's
19 Complaint.

20 126. Defendants deny the allegations contained in Paragraph 126 of Plaintiff's
21 Complaint.

22 127. Defendants deny the allegations contained in Paragraph 127 of Plaintiff's
23 Complaint.

24 128. Defendants deny the allegations contained in Paragraph 128 of Plaintiff's
25 Complaint.

26 129. Defendants deny the allegations contained in Paragraph 129 of Plaintiff's
27 Complaint.

1 130. Defendants deny the allegations contained in Paragraph 130 of Plaintiff's
2 Complaint.

3 131. Defendants deny the allegations contained in Paragraph 131 of Plaintiff's
4 Complaint.

5 132. Defendants deny the allegations contained in Paragraph 132 of Plaintiff's
6 Complaint.

7 133. Defendants deny the allegations contained in Paragraph 133 of Plaintiff's
8 Complaint.

9 **THIRD CAUSE OF ACTION**

10 **STRICT PRODUCTS LIABILITY – DESIGN DEFECT**

11 134. Defendants incorporate by reference their responses to Paragraphs 1-133 of
12 Plaintiff's Complaint as if fully set forth herein.

13 135. Defendants are without knowledge or information sufficient to form a belief as
14 to the truth of the allegations regarding the trade name of any inferior vena cava filter
15 implanted in Plaintiff and, on that basis, deny them. By way of further response, Defendants
16 admit that Bard owns a facility where vena cava filters are manufactured and that filters under
17 the trademark Recovery® Filter System were manufactured at that facility. Defendants
18 further admit that BPV designs, sells, markets, and distributes inferior vena cava filters and
19 that BPV designed, sold, marketed, and distributed filters under the trademark
20 Recovery(®Filter System. Defendants deny any remaining allegations contained in
21 Paragraph 135 of Plaintiff's Complaint.

22 136. Defendants deny the allegations contained in Paragraph 136 of Plaintiff's
23 Complaint.

24 137. Defendants deny the allegations contained in Paragraph 137 of Plaintiff's
25 Complaint.

26 138. Defendants deny the allegations contained in Paragraph 138 of Plaintiff's
27 Complaint.

1 139. Defendants deny the allegations contained in Paragraph 139 of Plaintiff's
2 Complaint.

3 140. Defendants deny the allegations contained in Paragraph 140 of Plaintiff's
4 Complaint.

5 141. Defendants deny the allegations contained in Paragraph 141 of Plaintiff's
6 Complaint.

7 **FOURTH CAUSE OF ACTION**

8 **STRICT PRODUCTS LIABILITY – MANUFACTURING DEFECT**

9 142. Defendants incorporate by reference their responses to Paragraphs 1-141 of
10 Plaintiff's Complaint as if fully set forth herein.

11 143. Defendants are without knowledge or information sufficient to form a belief as
12 to the truth of the allegations regarding the trade name of any inferior vena cava filter
13 implanted in Plaintiff and, on that basis, deny them. By way of further response, Defendants
14 admit that Bard owns a facility where vena cava filters are manufactured and that filters under
15 the trademark Recovery® Filter System were manufactured at that facility. Defendants
16 further admit that BPV designs, sells, markets, and distributes inferior vena cava filters and
17 that BPV designed, sold, marketed, and distributed filters under the trademark Recovery®
18 Filter System. Defendants deny any remaining allegations contained in Paragraph 143 of
19 Plaintiff's Complaint.

20 144. Defendants deny the allegations contained in Paragraph 144 of Plaintiff's
21 Complaint.

22 145. Defendants deny the allegations contained in Paragraph 145 of Plaintiff's
23 Complaint.

24 146. Defendants deny the allegations contained in Paragraph 146 of Plaintiff's
25 Complaint.

FIFTH CAUSE OF ACTION

BREACH OF EXPRESS WARRANTY

147. Defendants incorporate by reference their responses to Paragraphs 1-146 of Plaintiff's Complaint as if fully set forth herein.

148. Defendants deny the allegations contained in Paragraph 148 of Plaintiff's Complaint.

149. Defendants deny the allegations contained in Paragraph 149 of Plaintiff's Complaint.

150. Defendants deny the allegations contained in Paragraph 150 of Plaintiff's Complaint.

151. Defendants deny the allegations contained in Paragraph 151 of Plaintiff's Complaint.

152. Defendants deny the allegations contained in Paragraph 152 of Plaintiff's Complaint.

153. Defendants deny the allegations contained in Paragraph 153 of Plaintiff's Complaint.

154. Defendants deny the allegations contained in Paragraph 154 of Plaintiff's Complaint.

155. Defendants deny the allegations contained in Paragraph 155 of Plaintiff's Complaint.

SIXTH CAUSE OF ACTION

BREACH OF IMPLIED WARRANTY

156. Defendants incorporate by reference their responses to Paragraphs 1-155 of Plaintiff's Complaint as if fully set forth herein.

157. Defendants admit that Bard owns a facility where vena cava filters are manufactured and that filters under the trademark Recovery® Filter System were manufactured at that facility. Defendants further admit that BPV designs, sells, markets, and

1 distributes inferior vena cava filters and that BPV designed, sold, marketed, and distributed
2 filters under the trademark Recovery® Filter System. Defendants deny any remaining
3 allegations contained in Paragraph 157 of Plaintiff's Complaint.

4 158. Defendants deny the allegations contained in Paragraph 158 of Plaintiff's
5 Complaint.

6 159. Defendants deny the allegations contained in Paragraph 159 of Plaintiff's
7 Complaint.

8 160. Defendants deny the allegations contained in Paragraph 160 of Plaintiff's
9 Complaint.

10 161. Defendants deny the allegations contained in Paragraph 161 of Plaintiff's
11 Complaint, including all sub-parts thereof.

12 162. Defendants deny the allegations contained in Paragraph 162 of Plaintiff's
13 Complaint.

14 163. Defendants deny the allegations contained in Paragraph 163 of Plaintiff's
15 Complaint.

16 164. Defendants deny the allegations contained in Paragraph 164 of Plaintiff's
17 Complaint.

18 165. Defendants deny the allegations contained in Paragraph 165 of Plaintiff's
19 Complaint.

20 **SEVENTH CAUSE OF ACTION**

21 **NEGLIGENT MISREPRESENTATION**

22 166. Defendants incorporate by reference their responses to Paragraphs 1-165 of
23 Plaintiff's Complaint as if fully set forth herein.

24 167. Defendants deny the allegations contained in Paragraph 167 of Plaintiff's
25 Complaint, including all sub-parts thereof.

26 168. Defendants deny the allegations contained in Paragraph 168 of Plaintiff's
27 Complaint.

1 169. Defendants deny the allegations contained in Paragraph 169 of Plaintiff's
2 Complaint.

3 170. Defendants deny the allegations contained in Paragraph 170 of Plaintiff's
4 Complaint.

5 171. Defendants deny the allegations contained in Paragraph 171 of Plaintiff's
6 Complaint.

7 172. Defendants deny the allegations contained in Paragraph 172 of Plaintiff's
8 Complaint.

9 173. Defendants deny the allegations contained in Paragraph 173 of Plaintiff's
10 Complaint.

11 174. Defendants deny the allegations contained in Paragraph 174 of Plaintiff's
12 Complaint.

13
14 175. Defendants deny the allegations contained in Paragraph 175 of Plaintiff's
15 Complaint.

16 **PUNITIVE DAMAGES ALLEGATIONS**

17 176. Defendants incorporate by reference their responses to Paragraphs 1-175 of
18 Plaintiff's Complaint as if fully set forth herein.

19 177. Defendants deny the allegations contained in Paragraph 177 of Plaintiff's
20 Complaint.

21 178. Defendants deny the allegations contained in Paragraph 178 of Plaintiff's
22 Complaint, including all sub-parts thereof.

23 179. Defendants deny the allegations contained in Paragraph 179 of Plaintiff's
24 Complaint.

25 180. Defendants deny the allegations contained in Paragraph 180 of Plaintiff's
26 Complaint.

Furthermore, responding to the unnumbered Paragraph, including sub-parts thereof, labeled “PRAYER” and beginning “WHEREFORE,” Defendants deny the allegations contained in such Paragraph and all such unnumbered Paragraphs following such Paragraph, which correspond to the causes of action enumerated in Plaintiff’s Complaint, including all sub-parts of such unnumbered Paragraphs.

Defendants further deny each and every allegation not specifically admitted herein.

DEFENSES

Defendants allege as affirmative defenses the following:

1. Plaintiff’s Complaint filed herein fails to state a claim or claims upon which relief can be granted under Rule 12 of the Federal Rules of Civil Procedure.

2. The sole proximate cause of Plaintiff’s damages, if any were sustained, was the negligence of a person or persons or entity for whose acts or omissions Defendants were and are in no way liable.

3. Plaintiff’s claims are barred, in whole or in part, by the applicable statutes of limitations and/or statute of repose.

4. If Plaintiff has been damaged, which Defendants deny, any recovery by Plaintiff is barred to the extent Plaintiff voluntarily exposed herself to a known risk and/or failed to mitigate her alleged damages. To the extent Plaintiff has failed to mitigate her alleged damages, any recovery shall not include alleged damages that could have been avoided by reasonable care and diligence.

5. If Plaintiff has been damaged, which Defendants deny, such damages were caused by the negligence or fault of Plaintiff.

6. If Plaintiff has been damaged, which Defendants deny, such damages were caused by the negligence or fault of persons and/or entities for whose conduct Defendants are not legally responsible.

7. The conduct of Defendants and the subject product at all times conformed with the Federal Food, Drug and Cosmetics Act, 21 U.S.C. § 301, *et seq.*, and other pertinent

1 federal statutes and regulations. Accordingly, Plaintiff's claims are barred, in whole or in
2 part, under the doctrine of federal preemption, and granting the relief requested would
3 impermissibly infringe upon and conflict with federal laws, regulations, and policies in
4 violation of the Supremacy Clause of the United States Constitution.

5 8. If Plaintiff has been damaged, which Defendants deny, such damages were
6 caused by unforeseeable, independent, intervening, and/or superseding events for which
7 Defendants are not legally responsible.

8 9. There was no defect in the product at issue with the result that Plaintiff is not
9 entitled to recover against Defendants in this cause.

10 10. If there were any defect in the products – and Defendants deny that there were
11 any defects – nevertheless, there was no causal connection between any alleged defect and
12 the product on the one hand and any damage to Plaintiff on the other with the result that
13 Plaintiff is not entitled to recover against Defendants in this cause.

14 11. Plaintiff's injuries, losses or damages, if any, were caused by or contributed to
15 by other persons or entities that are severally liable for all or part of Plaintiff's alleged
16 injuries, losses or damages. If Defendants are held liable to Plaintiff, which liability is
17 specifically denied, Defendants are entitled to contribution, set-off, and/or indemnification,
18 either in whole or in part, from all persons or entities whose negligence or fault proximately
19 caused or contributed to cause Plaintiff's alleged damages.

20 12. Plaintiff's claims are barred to the extent that the injuries alleged in the
21 Plaintiff's Complaint were caused by the abuse, misuse, abnormal use, or use of the product
22 at issue in a manner not intended by Defendants and over which Defendants had no control.

23 13. Plaintiff's claims are barred to the extent that the injuries alleged in the
24 Plaintiff's Complaint were caused by a substantial change in the product after leaving the
25 possession, custody, and control of Defendants.

26 14. Plaintiff's breach of warranty claims are barred because: (1) Defendants did not
27 make any warranties, express or implied, to Plaintiff; (2) there was a lack of privity between
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1 Defendants and Plaintiff; and (3) notice of an alleged breach was not given to the seller or
2 Defendants.

3 15. Plaintiff's claims for breach of implied warranty must fail because the product
4 was not used for its ordinary purpose.

5 16. Defendants neither had nor breached any alleged duty to warn with respect to
6 the product, with the result that Plaintiff is not entitled to recover in this cause.

7 17. Plaintiff's claims are barred by Defendants' dissemination of legally adequate
8 warnings and instructions to learned intermediaries.

9 18. At all relevant times, herein, Plaintiff's physicians were in the position of
10 sophisticated purchasers, fully knowledgeable and informed with respect to the risks and
11 benefits of the subject product.

12 19. If Plaintiff has been damaged, which Defendants deny, the actions of persons or
13 entities for whose conduct Defendants are not legally responsible and the independent
14 knowledge of these persons or entities of the risks inherent in the use of the product and other
15 independent causes, constitute an intervening and superseding cause of Plaintiff's alleged
16 damages.

17 20. To the extent that injuries and damages sustained by Plaintiff, as alleged in
18 Plaintiff's Complaint, were caused directly, solely, and proximately by sensitivities, medical
19 conditions, and idiosyncrasies peculiar to Plaintiff not found in the general public, they were
20 unknown, unknowable, or not reasonably foreseeable to Defendants.

21 21. Defendants believe, and upon that ground allege, that Plaintiff was advised of
22 the risks associated with the matters alleged in Plaintiff's Complaint and knowingly and
23 voluntarily assumed them. Pursuant to the doctrine of assumption of the risk, informed
24 consent, release, waiver, or comparative fault, this conduct bars in whole or in part the
25 damages that Plaintiff seeks to recover herein.

26 22. At all relevant times during which the device at issue was designed, developed,
27 manufactured, and sold, the device was reasonably safe and reasonably fit for its intended
28

1 use, was not defective or unreasonably dangerous, and was accompanied by proper warnings,
2 information, and instructions, all pursuant to generally recognized prevailing industry
3 standards and state-of-the-art in existence at the time.

4 23. Plaintiff's claims are barred because Plaintiff suffered no injury or damages as a
5 result of the alleged conduct and do not have any right, standing, or competency to maintain
6 claims for damages or other relief.

7 24. Plaintiff's claims are barred, in whole or in part, by the doctrines of waiver,
8 estoppel, and/or laches.

9 25. If Plaintiff suffered any damages or injuries, which is denied, Defendants state
10 that Plaintiff's recovery is barred, in whole or in part, or subject to reduction, under the
11 doctrines of contributory and/or comparative negligence.

12 26. In the further alternative, and only in the event that it is determined that
13 Plaintiff is entitled to recover against Defendants, recovery should be reduced in proportion to
14 the degree or percentage of negligence, fault or exposure to products attributable to Plaintiff,
15 any other defendants, third-party defendants, or other persons, including any party immune
16 because bankruptcy renders them immune from further litigation, as well as any party, co-
17 defendant, or non-parties with whom Plaintiff has settled or may settle in the future.

18 27. Should Defendants be held liable to Plaintiff, which liability is specifically
19 denied, Defendants would be entitled to a setoff for the total of all amounts paid to Plaintiff
20 from all collateral sources.

21 28. Plaintiff's claims may be barred, in whole or in part, from seeking recovery
22 against Defendants pursuant to the doctrines of res judicata, collateral estoppel, release of
23 claims, and the prohibition on double recovery for the same injury.

24 29. The injuries and damages allegedly sustained by Plaintiff may be due to the
25 operation of nature or idiosyncratic reaction(s) and/or pre-existing condition(s) in Plaintiff
26 over which Defendants had no control.

1 30. The conduct of Defendants and all activities with respect to the subject product
2 have been and are under the supervision of the Federal Food and Drug Administration
3 (“FDA”). Accordingly, this action, including any claims for monetary and/or injunctive relief,
4 is barred by the doctrine of primary jurisdiction and exhaustion of administrative remedies.

5 31. Defendants assert any and all defenses, claims, credits, offsets, or remedies
6 provided by the Restatements (Second and Third) of Torts and reserve the right to amend
7 their Answer to file such further pleadings as are necessary to preserve and assert such
8 defenses, claims, credits, offsets, or remedies.

9 32. The device at issue complied with any applicable product safety statute or
10 administrative regulation, and therefore Plaintiff’s defective design and warnings-based
11 claims are barred under the Restatement (Third) of Torts: Products Liability § 4, *et seq.* and
12 comments thereto.

13 33. Plaintiff cannot show that any reasonable alternative design would have
14 rendered the Eclipse™ Filter inferior vena cava filter device as alleged in Plaintiff’s
15 Complaint to be safer overall under the Restatement (Third) of Product Liability § 2, cmt. f,
16 nor could Defendants have known of any alternative design that may be identified by
17 Plaintiff.

18 34. The device at issue was not sold in a defective condition unreasonably
19 dangerous to the user or consumer, and therefore Plaintiff’s claims are barred under the
20 Restatement (Second) of Torts: Products Liability § 402A and comments thereto, and
21 comparable provisions of the Restatement (Third) of Torts (Products Liability).

22 35. At all relevant times during which the device at issue was designed, developed,
23 manufactured, and sold, the device was reasonably safe and reasonably fit for its intended
24 use, was not defective or unreasonably dangerous, and was accompanied by proper warnings,
25 information, and instructions, all pursuant to generally recognized prevailing industry
26 standards and state-of-the-art in existence at the time.

36. Defendants specifically plead all affirmative defenses under the Uniform Commercial Code (“UCC”) now existing or which may arise in the future, including those defenses provided by UCC §§ 2-607 and 2-709.

37. Plaintiff’s alleged damages, if any, should be apportioned among all parties at fault, and any non-parties at fault, pursuant to the Uniform Contribution Among Tortfeasors Act.

38. No act or omission of Defendants was malicious, willful, wanton, reckless, or grossly negligent, and, therefore, any award of punitive damages is barred.

39. To the extent the claims asserted in Plaintiff’s Complaint are based on a theory providing for liability without proof of defect and proof of causation, the claims violate Defendants’ rights under the Constitution of the United States and analogous provisions of the Florida Constitution.

40. Regarding Plaintiff’s demand for punitive damages, Defendants specifically incorporate by reference any and all standards of limitations regarding the determination and/or enforceability of punitive damages awards that arose in the decisions of *BMW of No. America v. Gore*, 517 U.S. 559 (1996); *Cooper Industries, Inc. v. Leatherman Tool Group, Inc.*, 532 U.S. 424 (2001); *State Farm Mut. Auto Ins. Co. v. Campbell*, 123 S. Ct. 1513 (2003); and *Exxon Shipping Co. v. Baker*, No. 07-219, 2008 U.S. LEXIS 5263 (U.S. June 25, 2008) and their progeny as well as other similar cases under both federal and state law.

41. Plaintiff’s claims for punitive or exemplary damages violate, and are therefore barred by, the Fourth, Fifth, Sixth, Eighth and Fourteenth Amendments to the Constitution of the United States of America, and similar provisions of the Florida Constitution, on grounds including the following:

- (a) it is a violation of the Due Process and Equal Protection Clauses of the Fourteenth Amendment of the United States Constitution to impose punitive damages, which are penal in nature, against a civil defendant upon the plaintiffs

1 satisfying a burden of proof which is less than the “beyond a reasonable doubt”
2 burden of proof required in criminal cases;

3 (b) the procedures pursuant to which punitive damages are awarded may result in
4 the award of joint and several judgments against multiple defendants for
5 different alleged acts of wrongdoing, which infringes upon the Due Process and
6 Equal Protection Clauses of the Fourteenth Amendment of the United States
7 Constitution;

8 (c) the procedures to which punitive damages are awarded fail to provide a
9 reasonable limit on the amount of the award against Defendants, which thereby
10 violates the Due Process Clause of the Fourteenth Amendment of the United
11 States Constitution;

12 (d) the procedures pursuant to which punitive damages are awarded fail to provide
13 specific standards for the amount of the award of punitive damages which
14 thereby violates the Due Process Clause of the Fourteenth Amendment of the
15 United States Constitution;

16 (e) the procedures pursuant to which punitive damages are awarded result in the
17 imposition of different penalties for the same or similar acts, and thus violate
18 the Equal Protection Clause of the Fourteenth Amendment of the United States
19 Constitution;

20 (f) the procedures pursuant to which punitive damages are awarded permit the
21 imposition of punitive damages in excess of the maximum criminal fine for the
22 same or similar conduct, which thereby infringes upon the Due Process Clause
23 of the Fifth and Fourteenth Amendments and the Equal Protection Clause of the
24 Fourteenth Amendment of the United States Constitution;

25 (g) the procedures pursuant to which punitive damages are awarded permit the
26 imposition of excessive fines in violation of the Eighth Amendment of the
27 United States Constitution;
28

1 (h) the award of punitive damages to the plaintiff in this action would constitute a
2 deprivation of property without due process of law; and

3 (i) the procedures pursuant to which punitive damages are awarded permit the
4 imposition of an excessive fine and penalty.

5 42. Defendants expressly reserve the right to raise as an affirmative defense that
6 Plaintiff has failed to join all parties necessary for a just adjudication of this action, should
7 discovery reveal the existence of facts to support such defense.

8 43. The design complained of in Plaintiff's Complaint, the alleged defects of the
9 product, and/or any alternative design claimed by Plaintiff were not known and, in the light of
10 the existing, reasonably-available scientific and technological knowledge, could not have
11 been known at the time the product at issue was designed, manufactured, and sold. Any
12 alleged alternative design was not scientifically or technologically feasible or economically
13 practical.

14 44. To the extent Plaintiff's Complaint alleges misrepresentation and fraud, these
15 allegations do not comply with the requisite of particularity under applicable procedural rules
16 and/or law.

17 45. Defendants reserve the right to raise such other affirmative defenses as may be
18 available or apparent during discovery or as may be raised or asserted by other defendants in
19 this case. Defendants have not knowingly or intentionally waived any applicable affirmative
20 defense. If it appears that any affirmative defense is or may be applicable after Defendants
21 have had the opportunity to conduct reasonable discovery in this matter, Defendants will
22 assert such affirmative defense in accordance with the Federal Rules of Civil Procedure.

23 **REQUEST FOR JURY TRIAL**

24 Defendants C. R. Bard, Inc. and Bard Peripheral Vascular, Inc. demand a trial by jury
25 on all issues appropriate for jury determination.

26 **WHEREFORE**, Defendants aver that Plaintiff is not entitled to the relief demanded in
27 the Plaintiff's Complaint, and these Defendants, having fully answered, pray that this action
28

1 against them be dismissed and that they be awarded their costs in defending this action and
2 that they be granted such other and further relief as the Court deems just and appropriate.

3 This 4th day of December, 2015.

4
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26 **Attorney for Defendants C. R. Bard, Inc. and**
27 **Bard Peripheral Vascular, Inc.**
28

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on December 4, 2015, I electronically filed the foregoing with the Clerk of the Court by using the CM/ECF system which will send notification of such filing to all counsel of record.

s/Richard B. North, Jr.
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